



*Autorità di Sistema Portuale
del Mar Tirreno Settentrionale*



Porti di Livorno, Piombino,
Portoferraio, Rio Marina,
Cavo, Capraia Isola

PORT OF PIOMBINO VESSEL TRAFFIC REPORT JANUARY-APRIL 2020

For the port of Piombino, the analysis of the number of calls for the month of April confirms the sharp deterioration that was expected following the measures taken at global level to contain the COVID-19 pandemic. In the month of April alone there were 684 fewer arrivals of ferries and ro-pax ships compared to last year (-74,7%). Considering that they constitute over 90% of the port's vessel throughput, this explains Piombino's overall result for April of 726 fewer calls and a drop of 73.3% compared to the same month of the previous year. However, all the other types of vessels are also down, with the only exception of the ships used for transporting liquid bulk, even if the numbers are very modest (4 calls in 2020 compared to 1 in 2019).

Ships type	APR 2020	APR 2019	Diff.	Diff. %
Ro-Pax	232	916	-684	-74,7%
Cruise	0	0	0	0,0%
Dry bulk	3	8	-5	-62,5%
Liquid bulk	4	1	3	300,0%
Container	0	0	0	0,0%
Ro-Ro	10	27	-17	-63,0%
Other	5	4	1	25,0%
General cargo	11	35	-24	-68,6%
TOTAL	265	991	-726	-73,3%

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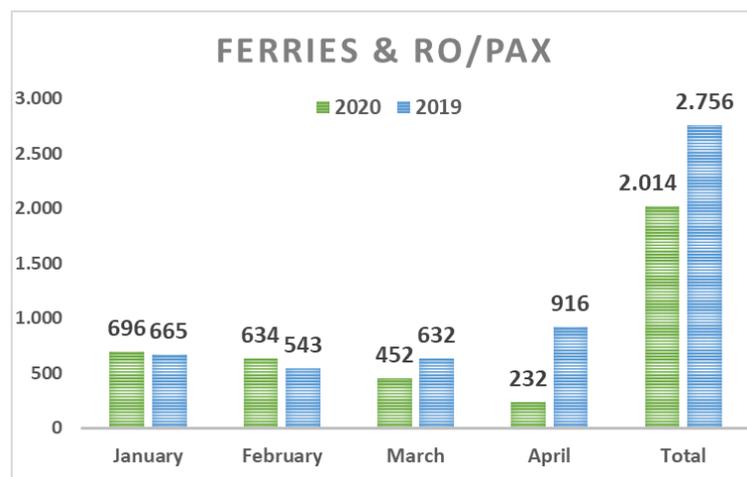




As a result of the performance in April, the first four months of the year show a significant downturn compared with 2019. Overall, in the first 4 months of 2020, 2,214 ships called at the port compared to 2,998 in 2019. 784 fewer calls were recorded for a percentage decrease of 26.2% (the first quarter closed with a drop of 2.9%). The most significant downward trend, in terms of vessel calls, was obviously recorded for the passenger sector (742 fewer calls since the beginning of the year).

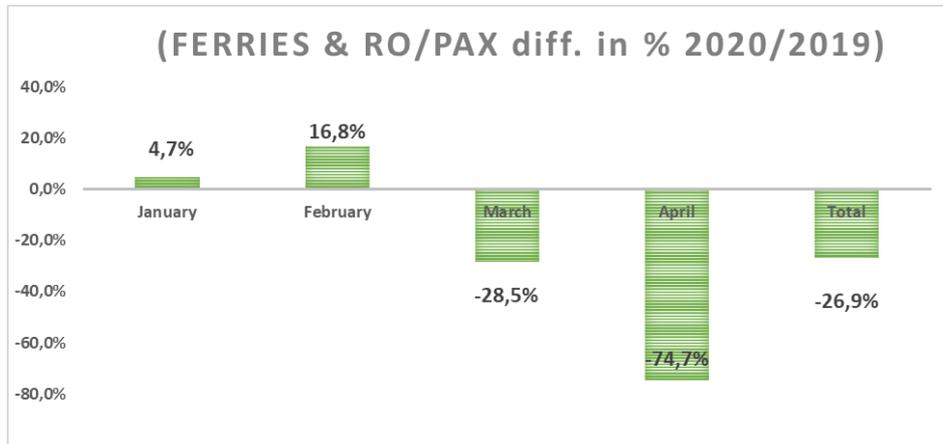
Ships type	JAN-APR 2020	JAN-APR 2019	Diff.	Diff. %
Ro-Pax	2.014	2.756	-742	-26,9%
Cruise	0	0	0	0,0%
Dry bulk	10	20	-10	-50,0%
Liquid bulk	5	7	-2	-28,6%
Container	0	2	-2	-100,0%
Ro-Ro	82	98	-16	-16,3%
Other	37	11	26	236,4%
General cargo	66	104	-38	-36,5%
TOTAL	2.214	2.998	-784	-26,2%

The monthly analysis of vessel traffic shows, however, that the reduction in the number of ferries and ro-pax ships began in March, which, with 180 fewer calls, recorded a 28.5% downturn, before plummeting in April (684 fewer calls, -74.7 in percentage terms).

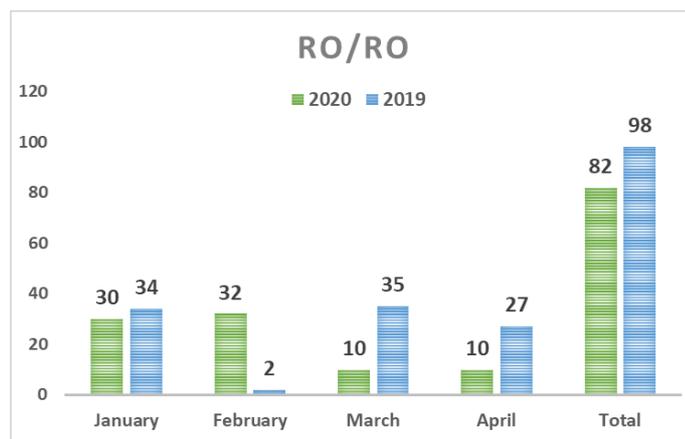




In the January-February 2020 period ferry and ro-pax calls had in fact increased by 10% with an absolute positive change of 122 berths compared to the corresponding months of 2019.

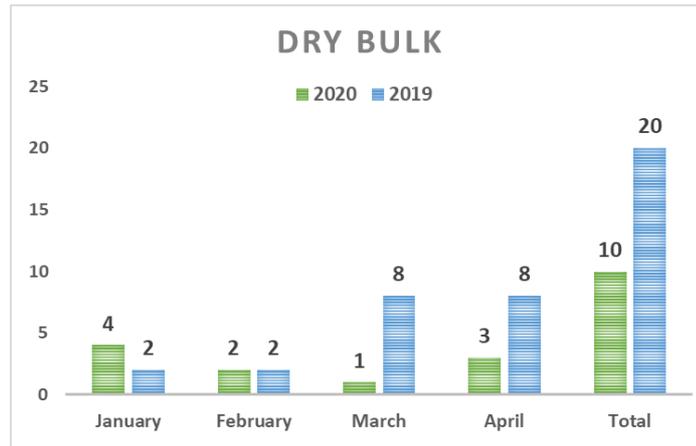


Negative results at the end of these first 4 months also for ro-ro ships used exclusively for transporting goods after the first quarter of 2020, when the number of calls were practically the same as last year (72 in 2020 compared to 71 in 2019). In the month of April there were in fact 17 fewer calls (-63 in percentage terms) which led to a drop of 16.3% in the first quarter (82 calls in 2020 compared to 98 in 2019). For this year we should, moreover, stress the definitive stoppage of ro/ro cargo links from the port of Piombino from/to the Sardinia that already last year had been considerably reduced.





The number of dry bulk ship calls also fell in the first four months of the year. Compared to the corresponding period of 2019, the number of calls has halved from twenty in 2019 to ten in 2020 (-50%) in the port of Piombino. The downturn has been exclusively due to the vessel throughput recorded in March (-87.5%) and April (-62.5%).



There was also a drop in the number of general cargo ships, which in the first four months of the year totaled 66 calls compared to 104 in 2019, with a downturn of 38 calls (-36.5%). No variation instead for the cruise sector despite the shutdown of the sector from March onwards given that last year the first calls in Piombino had been recorded in the month of June.